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How to Add a New User to SimIQ

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How to Add a New User to SimIQ

Follow this guide to process new user additions in SimIQ. **Do not manually add users unless absolutely necessary.** Always create a support ticket for every user added or removed from EMS.

1. Access SimIQ Settings

- 1. Log into SimIQ.
- 2. Navigate to "Settings".
- 3. Select "User List."

2. Check Pending Users

- 1. Select "Pending Users" from the options.
- 2. Use the search bar labeled "Filter" to locate the user:
 - $\circ~$ Type the student or employee's eid and press Enter.
 - If the **eid** is unavailable, you may search by **last name**, but proceed with caution as multiple users may share the same name.

3. If the User is Found in Pending Users

- 1. Click the user's name to open their **General Information** tab.
- 2. Update their Status to "Active."
- 3. Go to the **Permissions** tab and configure their access:
 - Students: Select "Web."
 - SPs, US Models, and EAs: Select "Web" and "AV Viewer."
 - Sim Staff: Select all permissions.
- 4. Save your changes:

- Scroll down and click "Save Changes."
- Click **"Save All Changes"** at the top right.

4. If the User is Not Found in Pending Users

4.1 Check Active Users

- 1. In the left panel, select "Search."
- 2. Under the Status dropdown, select "Active."
- 3. Use the **Keywords** field to type the user's **eid** and click **Search**.
- 4. If the user is found, follow the steps in **Step 3** to activate and configure their permissions.

4.2 Check Retired Users

- 1. In the Search tab, change the Status dropdown to "Retired."
- 2. Search for the user by **eid** or **name.**
- 3. If the user is found, follow the steps in **Step 3** to reactivate and configure their permissions.

5. If the User is Still Not Found

5.1 Verify User Information

- 1. Reach out to the **PCM Office** to confirm the accuracy of the user's details.
- 2. Check Google Contacts (accessible in Gmail):
 - Search by the user's **First and Last Name** or **eid.**
 - Use this information to resolve discrepancies between SimIQ and other systems.

6. Additional Notes

- Students may change their first or last name, or their account might not yet be in the correct OU (Organizational Unit) for SimIQ to pull their data.
- Confirm all information carefully to ensure correct user addition.